

2025 Form 6 - Full and Public Disclosure of Financial Interests

General Information		
Name:	David Jolly	
Organization	Suborganization	Title
N/A		
CANDIDATE FOR		
Position	Agency Name	Position sought or held
Governor	Executive Office of the Governor	Governor of Florida

Net Worth
My Net Worth as of <u>December 31, 2025</u> was <u>\$ 2,215,379.53</u> .

Assets	
Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.	
The aggregate value of my household goods and personal effect is <u>\$ 80,000.00</u> .	
ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:	
Description of Asset	Value of Asset
[REDACTED]	\$ 1,500,000.00
[REDACTED]	\$ 525,000.00
Business Interest: Harbor View Lane Inc.	\$ 42,761.89

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Description of Asset	Value of Asset
Cash	\$ 8,000.00
Business Interest: HVL Property Management Inc.	\$ 1,772.45
Business Interest: Harbor View Law PC	\$ 1,000.01
Bank Account: Wells Fargo	\$ 6,840.99
Bank Account (Congressional Federal Credit Union)	\$ 11,822.13
Bank Account (Congressional Federal Credit Union)	\$ 2,060.60
Fund: Fidelity Government Money Market (SPAXX)	\$ 3,050.45
Fund: NH Aggressive Growth Portfolio (Fidelity Indx)	\$ 4,470.80
Fund: NH Aggressive Growth Port (Fidelity FDS)	\$ 4,574.53
Fund: NH Portfolio 2039 (Fidelity Funds)	\$ 10,257.05
Fidelity Contrafund	\$ 10,151.76
Fund: NV LFCY IN 2060 R6	\$ 61,798.41
Fund: VNGRD GRO & INC ADML	\$ 50,980.96
Fund: VNGRD MDCP IDX ADML	\$ 42,673.21
Fund: Inter-plan Loan (Paychex Retirement)	\$ 22,101.99
Fund: T Rowe Price Retirement Balanced Trst A	\$ 4,688.62
Fund: American Funds Eupac R6	\$ 7,814.34
Fund: American Funds New World R6	\$ 20,317.28
Fund: Invesco Global R6	\$ 1,562.82
Fund: Vanguard Developed Markets Index Inst'l	\$ 14,065.23
Fund: Vanguard Real Estate Index Admiral	\$ 3,125.66
Fund: American Beacon Small Cap Value	\$ 1,562.87
T Rowe Price Integrated US Sm Gr EQ I	\$ 1,562.82
Fund: Vanguard Small Cap Index Inst'l	\$ 4,688.58
Fund: T. Rowe Price Mid-Cap Growth Fund	\$ 1,562.90
Fund: T. Rowe Price Mid Cap Value I	\$ 3,125.74
Fund: Vanguard Mid Cap Index Ins	\$ 6,251.49
Fund: MFS Value R6	\$ 4,688.60
Fund: Vanguard FTSE Social Index I	\$ 9,377.22

Hand Delivered

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Description of Asset	Value of Asset
Fund: Vanguard Institutional Index	\$ 26,568.73
Fund: Vanguard Wellington Adm	\$ 4,688.53
Fund: Dodge & Cox Income X	\$ 7,814.35
Fund: Hotchkis and Wiley High Yield I	\$ 1,572.42
Fund: Invesco International Bond R6	\$ 4,707.09
Fund: Vanguard Inflation Protected Secs I	\$ 3,125.70
Fund: Vanguard Total Bond Market Index Inst.	\$ 17,248.44
Fund: Goldman Sachs Stable Value Sel CL 1	\$ 4,700.42
Fund: Federated Hermes Govt Obligations Fd Prm	\$ 1,567.73
Fund: Florida Prepaid US Large Cap Equity Index	\$ 12,417.22
Fund: Florida Prepaid Core Plus Fixed Income	\$ 1,135.57
Florida Prepaid Broad All Cap Index	\$ 3,440.53
Fund: Florida Prepaid Small/Mid Cap Equity Index	\$ 1,053.39
Fund: Florida Prepaid Enrollment Year 2039	\$ 6,642.01
Fund: Florida Prepaid US Large Cap Equity Index	\$ 1,174.39
Fund: Florida Prepaid 4 year Florida University	\$ 7,517.09
Fund: Florida Prepaid 1 Year Dormitory	\$ 2,020.78
Fund: Florida Prepaid 1 year Dormitory	\$ 2,020.78
Fund: Florida Prepaid 4 year Florida University	\$ 13,678.41
Fund: Florida Prepaid Dormitory 1 year	\$ 3,410.61
Fund: Florida Prepaid Dormitory 1 year	\$ 3,410.61

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
Congressional Federal Credit Union	10461 White Granite Dr Suite 102 Oakton, VA 22124	\$ 89,998.05
Congressional Federal Credit Union	10461 White Granite Dr Suite 102 Oakton, VA 22124	\$ 276,146.56
Paychex Retirement	P.o. box 844815 Boston, MA 02284	\$ 22,101.99

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

For Quality
Purposes Only

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Harbor View Lane Inc		\$ 34,000.00
Shumaker Advisors Florida LLC	101 E Kennedy Blvd Suite 2800 Tampa, FL 33602	\$ 107,576.66
Merakey(Rental Income)		\$ 3,300.00
High Caliber Cranes (Real Property Sale)		\$ 35,430.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Harbor View Lane Inc.	NBC Universal	30 Rockefeller Center New York, New York 10112	Media
Harbor View Lane Inc	UBS	1285 6th Ave New York, New York 10019	Speakers fee for Wealth Management
Harbor View Lane Inc	Harbor View Lane Films	119 Harbor View Lane Belleair Bluffs, FL 33770	Media and Consulting

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Interests in Specified Businesses

Business Entity # 1

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

David Jolly

Digitally signed: 06/09/2026