

2026 JUN 10 PM 12:00

General Information

DIVISION OF ELECTIONS
TALLAHASSEE, FL

Name: Ms Gloria Helena Romero Roses

Organization

Suborganization

Title

N/A

CANDIDATE FOR

Position

Agency Name

Position sought or held

State Representative

FLORIDA STATE LEGISLATURE

REPRESENTATIVE

Net Worth

My Net Worth as of December 31, 2025 was \$ 4,675,234.50.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 71,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
BANK ACCOUNT CHASE BANK	\$ 14,750.00
BANK ACCOUNTS NORTHERN TRUST	\$ 36,500.00
ARISTA NETWORKS INC COM NEW (ANET)	\$ 1,179.27

2025 Form 6 - Full and Public Disclosure of Financial Interests

Description of Asset	Value of Asset
MFC FLEXSHARES TRUST STOXX GLOBAL BROAD	\$ 1,452.24
GARMIN LTD COMMON STOCK (GRMN)	\$ 1,622.80
LINDE PLC (LIN)	\$ 1,705.56
NORTHERN FUNDS US GOVT MONEY MARKET	\$ 1,712.34
EXSHARES TR MORNINGSTAR GLOBAL AM NAT RES INDEX FD (GUNR)	\$ 1,879.85
MFO DFA INVESTMENT DIMENSIONS GROUP INC	\$ 1,959.98
PAYPAL HLDGS INC COM (PYPL)	\$ 1,984.92
DATADOG INC COM USD0.00001 CL A (DDOG)	\$ 2,175.84
TEXAS INSTRUMENTS INC COM (TXN)	\$ 2,255.37
UNION PAC CORP COM (UNP)	\$ 2,313.20
FASTENAL CO COM (FAST)	\$ 2,327.54
MARVELL TECHNOLOGY INC COM (MRVL)	\$ 2,379.44
PHILIP MORRIS INTL COM STK NPV (PM)	\$ 2,566.40
DARDEN RESTAURANTS INC COM (DRI)	\$ 2,760.30
ONEOK INC COM STK (OKE)	\$ 2,866.50
MFC SPDR S&P MIDCAP 400 ETF TR UNIT SER	\$ 3,016.40
SERVICENOW INC COM USD0.001 (NOW)	\$ 3,370.18
KINDER MORGAN INC DEL COM (KMI)	\$ 3,628.68
NORTHERN FUNDS US GOVT MONEY MARKET FUNDSINGLE CL (NOGXX)	\$ 3,849.61
MFO PIMCO FDS PAC INVT MGMT SER HIGH YIELD FD INSTL CL (PHIYX)	\$ 3,866.77
APOLLO GLOBAL MANAGEMENT INC COM USD0.00001 (APO)	\$ 3,908.52
ILLINOIS TOOL WKS INC COM (ITW)	\$ 4,187.10
RTX CORPORATION COMSTK (RTX)	\$ 4,218.20
SALESFORCE INC COM USD0.001 (CRM)	\$ 4,238.56
HONEYWELL INTL INC COM STK (HON)	\$ 4,291.98
TARGA RES CORP COM (TRGP)	\$ 4,428.00

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2025 Form 6 - Full and Public Disclosure of Financial Interests

Description of Asset	Value of Asset
MARSH & MCLENNAN CO'S INC., COMMON STOCK, \$1 PAR (MMC)	\$ 4,638.00
CORNING INC COMMON STOCK (GLW)	\$ 4,815.80
MONSTER BEVERAGE CORP NEW COM (MNST)	\$ 4,830.21
STRYKER CORP (SYK)	\$ 4,920.58
PAYCHEX INC., COMMON STOCK (PAYX)	\$ 4,935.92
VANGUARD FTSE DEVELOPED MARKETS ETF	\$ 4,997.60
WEC ENERGY GROUP INC COM (WEC)	\$ 5,062.08
LINDE PLC (LIN)	\$ 5,116.68
PEPSICO INC COM (PEP)	\$ 5,166.72
S&P GLOBAL INC COM (SPGI)	\$ 5,225.90
AIRBUS EUR1 (E)	\$ 5,386.56
SHERWIN-WILLIAMS CO., COMMON STOCK, \$6.25 PAR (SHW)	\$ 5,508.51
UBER TECHNOLOGIES INC COM USD0.00001 (UBER)	\$ 5,556.28
CME GROUP INC COM STK (CME)	\$ 5,734.68
CHIPOTLE MEXICAN GRILL INC COM STK (CMG)	\$ 5,772.00
AVALONBAY CMNTYS REIT (AVB)	\$ 5,801.92
LOCKHEED MARTIN CORP COM (LMT)	\$ 5,804.04
MARSH & MCLENNAN CO'S INC., COMMON STOCK, \$1 PAR (MMC)	\$ 5,936.64
EQUINIX INC COM USD0.001 (EQIX)	\$ 6,129.28
SEMPRA COM (SRE)	\$ 6,268.59
UNITEDHEALTH GROUP INC COM (UNH)	\$ 6,272.09
PPL CORP COM ISIN US69351T1060 (PPL)	\$ 6,443.68
THE HARTFORD INSURANCE GROUP INC COM USD0.01 (HIG)	\$ 6,476.60
SYNOPSYS INC COM (SNPS)	\$ 6,576.08
EATON CORP PLC COM USD0.50 (ETN)	\$ 6,688.71
CISCO SYSTEMS INC COMMON STOCK (CSCO)	\$ 6,701.61
ACCENTURE PLC CLS A (ACN)	\$ 6,707.50

2025 Form 6 - Full and Public Disclosure of Financial Interests

Description of Asset	Value of Asset
VICI PPTYS INC COM (VICI)	\$ 6,776.92
TE CONNECTIVITY PLC COM USD0.01 (TEL)	\$ 6,825.30
AIRBNB INC CL A COM USD0.0001 CL A (ABNB)	\$ 6,921.72
AUTOMATIC DATA PROCESSING INC COM (ADP)	\$ 6,945.21
THERMO FISHER SCIENTIFIC INC COM USD1 (TMO)	\$ 6,953.40
VERTEX PHARMACEUTICALS INC COM (VRTX)	\$ 7,253.76
EATON CORP PLC COM USD0.50 (ETN)	\$ 7,644.24
EXXON MOBIL CORP COM (XOM)	\$ 7,701.76
PNC FINANCIAL SERVICES GROUP COM STK (PNC)	\$ 7,723.01
GENERAL DYNAMICS CORP. COMMON STOCK, \$1 PAR (GD)	\$ 7,743.18
GRAINGER, W. W., INC., COMMON STOCK, \$1 PAR (GWW)	\$ 8,072.40
TAIWAN SEMICONDUCTOR MANUFACTURING ADS	\$ 8,205.03
CHEVRON CORP COM (CVX)	\$ 8,230.14
HOME DEPOT INC., COMMON STOCK, \$.05 PAR (HD)	\$ 8,258.40
BROADCOM INC COM (AVGO)	\$ 8,306.40
NORTHERN FUNDS US GOVT MONEY MARKET	\$ 8,317.03
TESLA INC COM USD0.001 (TSLA)	\$ 8,544.68
ASML H SPLIT) (	\$ 8,558.88
INTUIT COM (INTU)	\$ 8,611.46
PALO ALTO NETWORKS INC COM USD0.0001 (PANW)	\$ 8,841.60
ORACLE CORPORATION COM (ORCL)	\$ 8,965.86
TAIWAN SEMICONDUCTOR MANUFACTURING ADS	\$ 9,116.70
AMAZON COM INC COM (AMZN)	\$ 9,232.80
MONDELEZ INTL INC COM (MDLZ)	\$ 9,635.57
MC DONALDS CORP. COMMON STOCK, NO PAR (MCD)	\$ 10,085.79
INTUITIVE SURGICAL INC COM NEW STK (ISRG)	\$ 10,194.48
NEXTERA ENERGY INC COM (NEE)	\$ 10,837.80
PROCTER & GAMBLE COM NPV (PG)	\$ 10,891.56
WILLIAMS COMPANY INC COMMON STOCK \$1 PAR (WMB)	\$ 11,060.24

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Description of Asset	Value of Asset
ALPHABET INC CAPITAL STOCK USD0.001 CL A (GOOGL)	\$ 11,581.00
JPMORGAN CHASE & CO COM (JPM)	\$ 12,244.36
TRAVELERS COS INC COM STK (TRV)	\$ 13,632.82
NIKE INC CL B (NKE)	\$ 13,697.65
NETFLIX INC COM STK (NFLX)	\$ 14,064.00
VISA INC COM CL A STK (V)	\$ 15,781.95
MICROSOFT CORP COM (MSFT)	\$ 16,926.70
MFC STATE STREET UTILITIES SELECT SECTOR	\$ 17,246.76
ABBVIE INC COM USD0.01 (ABBV)	\$ 17,593.73
JOHNSON & JOHNSON COM USD1 (JNJ)	\$ 19,660.25
BROADCOM INC COM (AVGO)	\$ 20,073.80
ELI LILLY & CO COM NPV (LLY)	\$ 21,493.60
APPLE INC COM STK (AAPL)	\$ 22,564.38
SALESFORCE INC COM USD0.001 (CRM)	\$ 24,371.72
META PLATFORMS INC COM USD0.000006 CL 'A' (META)	\$ 26,403.60
MICROSOFT CORP COM (MSFT)	\$ 29,017.20
AMAZON COM INC COM (AMZN)	\$ 30,699.06
ISHARES CORE S&P 500 ETF (IVV)	\$ 31,507.24
MFC FLEXSHARES TRUST STOXX GLOBAL BROAD INFRASTRUCTURE IDX (NFRA)	\$ 35,761.41
INTERCONTINENTAL EXCHANGE INC COM (ICE)	\$ 36,441.00
MFC ISHARES TR RUSSELL 1000 ETF (IWB)	\$ 37,344.00
TAPESTRY INC COM USD0.01 (TPR)	\$ 39,608.70
MFC ISHARES GOLD TR ISHARES NEW (IAU)	\$ 44,643.50
FundsLEXSHARES TR IBOX 5 YR TARGET	\$ 45,892.98
NVIDIA CORP COM (NVDA)	\$ 51,287.50
MFC ETF I SHARES MSCI EAFE (EFA)	\$ 51,856.20
MFC SPDR INDEX SHS FDS S&P GLOBAL NAT RES ETF (GNR)	\$ 56,050.28
AMERICAN INTERNATIONAL GROUP INC COM	\$ 57,318.50

2025 Form 6 - Full and Public Disclosure of Financial Interests

Description of Asset	Value of Asset
COSTCO WHOLESALE CORP NEW COM (COST)	\$ 60,363.80
ALPHABET INC CAP STK USD0.001 CL C	\$ 62,760.00
ORACLE CORPORATION COM (ORCL)	\$ 77,964.00
MFC ISHARES TR CORE S&P SMALL-CAP ETF (IJR)	\$ 104,316.24
MFO NEUBERGER INTERNATIONAL EQUITY FUND INSTITUTIONAL CLASS (NBIX)	\$ 111,384.85
ALPHABET INC CAPITAL STOCK USD0.001 CL A	\$ 125,200.00
MFC SPDR S&P MIDCAP 400 ETF TR UNIT SER 1 STANDARD & POORS DEP RCPT (MDY)	\$ 144,183.92
NORTHERN FUNDS US GOVT MONEY MARKET	\$ 153,497.93
JPMORGAN CHASE & CO COM (JPM)	\$ 174,643.24
APPLE INC COM STK (AAPL)	\$ 231,081.00
LOAN TO CAMPAIGN	\$ 120,000.00
LOAN TO MIAMI MOVE FORWARD LLC	\$ 33,533.00
EQUITABLE IRA	\$ 38,000.00
11405 SW 82 AVE LLC (1.3% OWNERSHIP)	\$ 80,000.00
184 ST ME LLC (50 % OWNERSHIP)	\$ 51,500.00
GUARDIAN VARIABLE LIFE INSURANCE	\$ 25,000.00
EQUITABLE LIFE INSURANCE	\$ 176,000.00
CLIMATE FIRST BANK 200,000 SHARES	\$ 2,600,000.00

2025 Form 6 - Full and Public Disclosure of Financial Interests

Description of Asset	Value of Asset
COSTCO WHOLESALE CORP NEW COM (COST)	\$ 60,363.80
ALPHABET INC CAP STK USD0.001 CL C	\$ 62,760.00
ORACLE CORPORATION COM (ORCL)	\$ 77,964.00
MFC ISHARES TR CORE S&P SMALL-CAP ETF (IJR)	\$ 104,316.24
MFO NEUBERGER INTERNATIONAL EQUITY FUND INSTITUTIONAL CLASS (NBIX)	\$ 111,384.85
ALPHABET INC CAPITAL STOCK USD0.001 CL A	\$ 125,200.00
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CLIMATE FIRST BANK 200,000 SHARES	\$ 2,600,000.00

2025 Form 6 - Full and Public Disclosure of Financial Interests

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
NORTHERN TRUST MORTGAGE	600 BRICKELL AVENUE MIAMI FL 33131	\$ 623,000.00
NORTHERN TRUST LOC	600 BRICKELL AVENUE MIAMI FL 33131	\$ 480,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
MFC ISHARES TR S&P SMALLCAP 600 INDEX FD S&PSMALLCAP 600 INDEX FD	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,122.97
MFO NEUBERGER INTERNATIONAL EQUITY FUND INSTITUTIONAL CLASS	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,150.69
AMERICAN INTERNATIONAL GROUP INC COM	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,172.50
NEXTERA ENERGY INC COM	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,254.82
MFC STATE STREET SPDR S&P MIDCAP 400 ETF TRUST	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,508.21
J P MORGAN CHASE & CO	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 3,223.85

2025 Form 6 - Full and Public Disclosure of Financial Interests

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
MFC FLEXSHARES TR	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 2,098.86
MFB NORTHN FUNDS US GOVT MONEY MKT FD	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,306.19
MFO NEUBERGER INTERNATIONAL EQUITY FUND INSTITUTIONAL CLASS	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 6,593.12
Gain on disposition - Broadcom Inc	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 6,916.00
Gain on disposition - Eli Lilly & Co	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 3,167.00
Gain on dispositon - Dimensions Group	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 5,321.00
Gain on disposition - DUPONT DE NEMOURS INC COMMON STOCK	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 5,409.00
Gain on disposition - Nextera Energy	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 7,086.00
Gain on disposition - Nvidia	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,146.00
Gain on Disposition - Corning Inc	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,993.00
Gain on disposition - Williams Cos Inc	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,211.00
Gain on disposition - Netflix	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,632.00
Gain on disposition - Tesla	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,037.00
Gain on disposition - Marsh & McLennan	600 Brickell Avenue Suite 2400 Miami FL 33131	\$ 1,608.00
184 ST ME LLC	18443 SOUTH DIXIE HWY	\$ 33,359.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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N/A			

2025 Form 6 - Full and Public Disclosure of Financial Interests

Interests in Specified Businesses

Business Entity # 1

N/A

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **mitchell t katz** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

mitchell t katz

Digitally signed: 06/09/2026

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Gloria Helena Romero Roses

Digitally signed: 06/09/2026

For Qualifying
Purposes Only

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

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