

2025 Form 6 - Full and Public Disclosure of Financial Interests

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DIVISION OF ELECTIONS
TALLAHASSEE, FL

General Information

Name: Wendy C Hoy

Organization	Suborganization	Title
N/A		

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Representative	Florida House of Representatives	Florida state representative District 57

Net Worth

My Net Worth as of June 4, 2026 was \$ 4,863,061.00.

For Qualifying Purposes Only

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Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 110,575.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
personal residence	\$ 442,300.00
Forbright Bank	\$ 356,014.00
Synchrony Bank	\$ 313,718.00
Marcus	\$ 228,074.33
Achieva	\$ 35,615.00
Schwab	\$ 3,376,764.00
See Attached	

Liabilities**LIABILITIES IN EXCESS OF \$1,000:**

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

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Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Social Security	US Government, Washington DC	\$ 47,196.00
Wendy Hoy LLC	PO Box 136, Oldsmar, FL 34677	\$ 25,000.00
Morean Art Center	719 Central Ave, St Petersburg, FL 33701	\$ 1,200.00
Mail Room	3438 E. Lake Rd, Palm Harbor, FL 34685	\$ 1,325.00
Synchrony Bank	Synchrony Bank, 3000 Kellway Drive, Suite 120, Carrollton, TX 75006	\$ 14,272.00
Forbright Bank	4445 Willard Aves, Suite 1000, Chevy Chase, MD 20815	\$ 9,148.00
Goldman Sachs Bank (Marcus)	11850 S Election Rd Draper, UT 84020-6887	\$ 12,283.00
Blackrock Large Cap	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 1,821.12
Parnassas Core Equity	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 2,463.04
Vanguard Target Retirement	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 1,215.61
Ft Unit 10424 First TXXX	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 8,811.23
Janus Henderson Balanced	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 1,392.68
Janus Henderson Growth A	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 3,393.84
Invesco Diversified Divi	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 2,558.27
Columbia Global	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 1,074.87
Vanguard Wellington Admiral	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 1,247.21
Vanguard Wellington Admiral	c/o Schwab, 3000 Schwab Way, Westlake, Texas 76262.	\$ 5,926.78

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
Wendy Hoy LLC	Advanced Healthcare	9350 South 150 East, Suite 740, Sandy, UT 84070	healthcare organization

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Interests in Specified Businesses

Business Entity # 1

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Wendy C Hoy

Digitally signed: 06/05/2026

Financial Disclosure

Schwab

Positions for account Roth Contributory IRA

Description	Qty (Quantity)	Mkt Val (Market Value)
APPLE INC	23.2853	\$7,220.07
FRESH DEL MONTE PRODUC F	20	\$603.20
ALPHABET INC CLASS CLASS A	70.5655	\$25,976.89
MICROSOFT CORP	15.251	\$6,360.89
NVIDIA CORP	24	\$4,925.88
SYNOPSYS INC	10	\$4,638.88
INVESCO S&P INTERNATIONAL DEVELOPED MOMENTUM ETF	61	\$3,544.10
ISHARES RUSSELL 2000 ETF	35	\$9,861.78
VANGUARD MEGA CAP GROWTHINDEX FUND ETF SHARES	358.775	\$31,456.89
FLEXSHARES QUALITY DIVIDEND INDEX FUND	74.7797	\$6,591.08
VANECK SEMICONDUCTOR ETF	25.1825	\$14,456.27
VIRTUS REAVES UTILITIES ETF	55	\$4,347.20
VANGUARD GROWTH INDEX FUND ETF SHARES	333.7112	\$28,739.21
FIDELITY MID CAP VALUE	720.129	\$26,306.31
PARNASSUS CORE EQUITY INSTITUTIONAL	180.744	\$10,884.40
VANGUARD SMALL CAP VALUE INDEX ADMIRAL	104.001	\$10,587.30
Cash & Cash Investments	--	\$1,708.26
Positions Total	--	\$198,208.61

Positions for account Wendy's stock

Description	Qty (Quantity)	Mkt Val (Market Value)
APPLE INC	3,991.61	\$1,238,415.56
AMAZON.COM INC	167	\$41,479.46
CHEVRON CORP NEW	143.5058	\$27,018.55
THE COCA-COLA CO	109.4144	\$8,830.29
MICROSOFT CORP	80.9279	\$33,751.79
NEXTERA ENERGY INC	674.1524	\$57,936.66
EXXON MOBIL CORP	186.7743	\$28,201.05
BLACKROCK LARGE CAP FOCUS GROWTH INSTL	2,149.89	\$20,746.47
Cash & Cash Investments	--	\$0.19
Positions Total	--	\$1,456,380.02

Positions for account Traditional IRA

Description	Qty (Quantity)	Mkt Val (Market Value)
AMAZON.COM INC	60	\$14,883.00

Cash & Cash Investments	--	(\$0.78)
Positions Total	--	\$14,882.22

Positions for account Rollover IRA

Description	Qty (Quantity)	Mkt Val (Market Value)
BROADCOM INC	8	\$3,099.04
CROWDSTRIKE HLDGS INC CLASS CLASS A	16	\$10,814.08
FRESH DEL MONTE PRODUC F	26	\$784.41
LENNAR CORP CLASS A	0.9062	\$82.85
MILLROSE PPTYS INC CLASS A	76	\$2,208.71
MICROSOFT CORP	7	\$2,916.83
NVIDIA CORP	40	\$8,197.20
SYNOPSYS INC	11	\$5,093.50
TENABLE HLDGS INC	244	\$6,739.28
FIRST TRUST RBA AMERICANINDUSTRIAL RENAISSANCETMETF	38	\$4,848.80
CALAMOS DYNAMIC CONVERTI	763.1597	\$18,758.47
FIRST TRUST NASDAQ CYBERSECURITY ETF	35	\$3,027.50
PACER US CASH COWS 100 ETF	133.1909	\$8,542.84
FIRST TRUST WATER ETF	97.7454	\$10,224.66
INVESCO S&P INTERNATIONAL DEVELOPED MOMENTUM ETF	230	\$13,350.01
VANGUARD MEGA CAP GROWTHINDEX FUND ETF SHARES	702.6921	\$61,520.69
FLEXSHARES QUALITY DIVIDEND INDEX FUND	630.8867	\$55,546.42
SCHWAB U.S. LARGE-CAP VALUE ETF	600	\$20,169.00
STATE STREET SPDR S&P DIVIDEND ETF	201.5891	\$30,355.29
VANECK SEMICONDUCTOR ETF	40.2921	\$23,071.66
ISHARES SEMICONDUCTOR ETF	25	\$13,578.00
PROSHARES S&P 500 EX-HEALTH CARE ETF	869.9002	\$70,877.73
VIRTUS REAVES UTILITIES ETF	158.6004	\$12,524.67
VANGUARD S&P 500 VALUE INDEX FUND ETF SHARES	251.3718	\$55,201.25
STATE STREET FINANCIAL SELECT SECTOR SPDR ETF	195	\$10,199.48
FIDELITY BALANCED	2,602.07	\$91,853.11
JANUS HENDERSON BALANCED I	661.997	\$33,000.55
JANUS HENDERSON CONTRARIAN I	161.481	\$5,345.02
SCHWAB S&P 500 INDEX	1,689.51	\$32,996.05
VANGUARD TARGET RETIREMENT 2030 FUND	1,077.48	\$49,133.13
--	--	\$11,254.27
	--	\$675,314.50

Positions for account Living Trust

Description	Qty (Quantity)	Mkt Val (Market Value)
APPLE INC	67	\$20,769.73
BANK NEW YORK MELLON COR	106.3042	\$15,157.89

DANAHER CORP	50.169	\$9,264.21
HOME DEPOT INC	39.8825	\$12,401.86
ELI LILLY AND CO	30.1577	\$34,440.39
MOTOROLA SOLUTIONS INC	16.0773	\$6,601.90
NVIDIA CORP	100	\$20,487.70
ORGANON & CO	0.5286	\$7.08
TARGET CORP EQUITY CLASS EQUITY	93.4284	\$11,443.11
WALMART INC	369.9664	\$44,695.57
GLOBAL X ARTIFICIAL INTELLIGENCE & TECHNOLOGY ETF	148	\$9,259.62
ARK BLOCKCHAIN & FINTECH INNOVATION ETF	66.0584	\$2,501.63
ARK SPACE & DEFENSE INNOVATION ETF	456	\$15,412.80
FT VEST LADDERED BUFFER ETF	1,000	\$36,175.00
PACER US CASH COWS 100 ETF	206.9841	\$13,271.82
ALLIANZIM U.S. EQUITY BUFFER20 DEC ETF	734.1462	\$25,977.98
ALLIANZIM U.S. EQUITY BUFFER10 FEB ETF	1,498	\$61,036.01
INVESCO AI AND NEXT GEN SOFTWARE ETF	100	\$9,078.00
AB INTERNATIONAL LOW VOLATILITY EQUITY ETF	606	\$26,979.12
ISHARES RUSSELL 2000 ETF	65	\$18,279.95
NYLI MACKAY MUNI INSURED ETF	1,089.76	\$26,230.52
VIRTUS CONVERTIBLE & INC	35.7435	\$545.45
FLEXSHARES QUALITY DIVIDEND INDEX FUND	103.2171	\$9,087.75
FT VEST NASDAQ-100 MODERATE BUFFER ETF - FEBRUARY	1,000	\$24,159.70
FIRST TRUST RISING DIVIDEND ACHIEVERS ETF	458.7621	\$34,744.35
STATE STREET SPDR S&P KENSHO FINAL FRONTIERS ETF	55	\$6,474.88
SCHWAB U.S. LARGE-CAP VALUE ETF	675.47	\$22,699.17
ALLIANZIM U.S. EQUITY BUFFER20 SEP ETF	320	\$10,624.00
ALLIANZIM U.S. EQUITY 6 MONTH BUFFER10 JAN/JUL ETF	200	\$7,215.72
FIRST TRUST CLOUD COMPUTING ETF	70	\$9,765.00
VANECK SEMICONDUCTOR ETF	60.4382	\$34,562.79
ISHARES SEMICONDUCTOR ETF	30	\$16,267.80
PROSHARES S&P 500 EX-HEALTH CARE ETF	354.3225	\$28,869.49
VIRTUS REAVES UTILITIES ETF	180	\$14,214.60
VANGUARD S&P 500 VALUE INDEX FUND ETF SHARES	85.8817	\$18,851.03
VANGUARD GROWTH INDEX FUND ETF SHARES	510	\$43,849.80
STATE STREET FINANCIAL SELECT SECTOR SPDR ETF	197	\$10,303.12
STATE STREET SPDR S&P SEMICONDUCTOR ETF	25.1188	\$14,330.28
COLUMBIA GLOBAL TECHNOLOGY GROWTH INST2	322.875	\$47,582.09
JANUS HENDERSON BALANCED I	450.742	\$22,469.49
JANUS HENDERSON GROWTH AND INCOME I	377.175	\$29,932.61
INVESCO DIVERSIFIED DIVIDEND Y	1,401.59	\$27,064.66
BLACKROCK LARGE CAP FOCUS GROWTH INSTL	70.623	\$681.51
SCHWAB S&P 500 INDEX	1,302	\$25,428.06
VANGUARD WELLINGTON ADMIRAL	1,115.13	\$91,373.42
FIRST TRUST PORTFOLIOS *UNIT 311 BUILD AMER BDS PORT 10-20 YR SEI	7	\$2,020.27

FIRST TRUST PORTFOLIOS *UNIT 377 BUILD AMER BDS PORT SER 40 MON	3	\$1,582.44
Cash & Cash Investments	--	\$9,701.75
Positions Total	--	\$983,873.12

Positions for account Inh IRA from IRA

Description	Qty (Quantity)	Mkt Val (Market Value)
PROCTER & GAMBLE CO	22	\$3,257.94
COLUMBIA SELIGMAN GLOBAL TECH INST2	14.459	\$2,179.41
Cash & Cash Investments	--	\$783.80
Positions Total	--	\$6,221.15