

2026 JUN -8 AM 11:25

DIVISION OF ELECTIONS
TALLAHASSEE, FL**General Information**

Name: Dr Xavier Jarrod Monroe

Organization

Suborganization

Title

N/A

CANDIDATE FOR

Position

Agency Name

Position sought or held

State Representative

Florida House of Representatives

State Representative, District 21

Net WorthMy Net Worth as of May 31, 2026 was \$ 622,207.60.**Assets**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 34,326.89.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
5453 NW 22nd Drive, Gainesville, FL 32653	\$ 265,000.00
High Yield Savings Account (American Express National Bank)	\$ 18,139.49

2025 Form 6 - Full and Public Disclosure of Financial Interests

Description of Asset	Value of Asset
Money Market Account (Congressional Federal Credit Union)	\$ 5,685.56
Mutual Fund — DFA Intl Sustainability Core 1 (Empower AFPI 401(k))	\$ 10,313.61
Mutual Fund — Fidelity Small Cap Index (Empower AFPI 401(k))	\$ 6,713.33
Mutual Fund — Fidelity 500 Index (Empower AFPI 401(k))	\$ 6,652.52
Mutual Fund — Large Cap Value Fund Class R1 (Empower AFPI 401(k))	\$ 6,267.44
Mutual Fund — American Innovation Fund (Empower AFPI 401(k))	\$ 4,716.77
Mutual Fund — Fidelity Large Cap Growth Index (Empower AFPI 401(k))	\$ 4,521.45
Mutual Fund — Fidelity Mid Cap Index (Empower AFPI 401(k))	\$ 4,306.26
ETF — Goldman Sachs MarketBeta US Equity ETF / GSUS (Equitable Brokerage Account)	\$ 9,085.41
Mutual Fund — Washington Mutual Investors CI F2 / WMFFX (Equitable Brokerage Account)	\$ 5,549.87
Mutual Fund — Growth Fund of America CI F2 / GFFFX (Equitable Brokerage Account)	\$ 4,254.76
Mutual Fund — Investment Company of America CI F2 / ICAFX (Equitable Brokerage Account)	\$ 3,765.22
ETF — Goldman Sachs ActiveBeta International Equity ETF / GSIE (Equitable Brokerage Account)	\$ 3,584.88
ETF — Goldman Sachs ActiveBeta US Large Cap Equity ETF / GSLC (Equitable Brokerage Account)	\$ 2,727.45
Mutual Fund — EuroPacific Growth CI F2 / AEPFX (Equitable Brokerage Account)	\$ 2,592.03
Mutual Fund — American Mutual CI F2 / AMRFX (Equitable Brokerage Account)	\$ 1,566.19
Mutual Fund — New World CI F2 / NFFFX (Equitable Brokerage Account)	\$ 1,488.80
ETF — Goldman Sachs ActiveBeta Emerging Markets Equity ETF / GEM (Equitable Brokerage Account)	\$ 1,299.75
ETF — iShares Core S&P 500 ETF / IVV (Equitable Brokerage Account)	\$ 67,644.45

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Description of Asset	Value of Asset
ETF — Schwab International Equity ETF / SCHF (Equitable Brokerage Account)	\$ 45,403.95
ETF — iShares Core S&P Mid-Cap ETF / IJH (Equitable Brokerage Account)	\$ 20,888.00
Mutual Fund — Oakmark Select Advisor CI / OAYLX (Equitable Brokerage Account)	\$ 17,706.86
Mutual Fund — Goldman Sachs Intl Small Cap Insights CI I / GICIX (Equitable Brokerage Account)	\$ 16,090.83
Mutual Fund — New World CI F2 / NFFFX (Equitable Brokerage Account)	\$ 14,168.96
ETF — Goldman Sachs MarketBeta US Equity ETF / GSUS (Equitable Brokerage Account)	\$ 18,379.68
ETF — JPMorgan BetaBuilders US Equity ETF / BBUS (Equitable Brokerage Account)	\$ 15,006.20
Mutual Fund — Washington Mutual Investors CI F2 / WMFFX (Equitable Brokerage Account)	\$ 11,715.53
Mutual Fund — Growth Fund of America CI F2 / GFFFX (Equitable Brokerage Account)	\$ 8,957.32
Mutual Fund — Investment Company of America CI F2 / ICAFX (Equitable Brokerage Account)	\$ 7,849.05
ETF — Goldman Sachs ActiveBeta International Equity ETF / GSIE (Equitable Brokerage Account)	\$ 7,353.60
ETF — Goldman Sachs ActiveBeta US Large Cap Equity ETF / GSLC (Equitable Brokerage Account)	\$ 5,454.90
Mutual Fund — EuroPacific Growth CI F2 / AEPFX (Equitable Brokerage Account)	\$ 5,462.91
ETF — JPMorgan International Research Enhanced Equity ETF / JIRE (Equitable Brokerage Account)	\$ 5,357.88
ETF — JPMorgan US Research Enhanced Large Cap ETF / JUSA (Equitable Brokerage Account)	\$ 3,943.42
Mutual Fund — JPMorgan Large Cap Value CI I / HLQVX (Equitable Brokerage Account)	\$ 3,391.73
Mutual Fund — JPMorgan Large Cap Growth CI I / SEEGX (Equitable Brokerage Account)	\$ 3,390.58
Mutual Fund — New World CI F2 / NFFFX (Equitable Brokerage Account)	\$ 3,318.82
Mutual Fund — American Mutual CI F2 / AMRFX (Equitable Brokerage Account)	\$ 3,296.96

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Description of Asset	Value of Asset
Mutual Fund — JPMorgan US Equity CI I / JUESX (Equitable Brokerage Account)	\$ 3,258.12
Mutual Fund — JPMorgan Emerging Markets Equity CI I / JEMSX (Equitable Brokerage Account)	\$ 1,976.77
ETF — Goldman Sachs ActiveBeta Emerging Markets Equity ETF / GEM (Equitable Brokerage Account)	\$ 2,859.45
ETF — Goldman Sachs MarketBeta Russell 1000 Growth Equity ETF / GGUS (Equitable Brokerage Account)	\$ 2,066.54
Mutual Fund — Undiscovered Managers Behavioral Value CI I / UBVSX (Equitable Brokerage Account)	\$ 1,742.62
ETF — Goldman Sachs MarketBeta International Equity ETF / GSID (Equitable Brokerage Account)	\$ 1,740.42
Mutual Fund — JPMorgan Emerging Market Research Enhanced Equity CI I / EMREX (Equitable Brokerage Account)	\$ 1,818.76
ETF — JPMorgan International Value ETF / JIVE (Equitable Brokerage Account)	\$ 1,577.43
ETF — Goldman Sachs ActiveBeta US Small Cap Equity ETF / GSSC (Equitable Brokerage Account)	\$ 1,462.17
Mutual Fund — American Century Small Cap Growth Investor / ANOIX (Equitable Brokerage Account)	\$ 1,868.00
Money Market — Insured Cash Account (Equitable Brokerage Account)	\$ 1,947.52
ETF — Goldman Sachs Access US Aggregate Bond ETF / GCOR (Equitable Brokerage Account)	\$ 1,070.16
ETF — JPMorgan Global Select Equity ETF / JGLO (Equitable Brokerage Account)	\$ 1,285.92
ETF — JPMorgan International Growth ETF / JIG (Equitable Brokerage Account)	\$ 1,179.08
ETF — Goldman Sachs MarketBeta US Equity ETF / GSUS (Equitable Roth IRA)	\$ 21,721.44
ETF — JPMorgan BetaBuilders US Equity ETF / BBUS (Equitable Roth IRA)	\$ 17,734.60
Mutual Fund — Washington Mutual Investors CI F2 / WMFFX (Equitable Roth IRA)	\$ 13,781.00
Mutual Fund — Growth Fund of America CI F2 / GFFFX (Equitable Roth IRA)	\$ 10,342.73

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Description of Asset	Value of Asset
Mutual Fund — Investment Company of America CI F2 / ICAFX (Equitable Roth IRA)	\$ 9,041.26
ETF — Goldman Sachs ActiveBeta International Equity ETF / GSIE (Equitable Roth IRA)	\$ 8,686.44
ETF — Goldman Sachs ActiveBeta US Large Cap Equity ETF / GSLC (Equitable Roth IRA)	\$ 6,459.75
Mutual Fund — EuroPacific Growth CI F2 / AEPFX (Equitable Roth IRA)	\$ 6,423.77
ETF — JPMorgan International Research Enhanced Equity ETF / JIRE (Equitable Roth IRA)	\$ 6,007.32
ETF — JPMorgan US Research Enhanced Large Cap ETF / JUSA (Equitable Roth IRA)	\$ 4,623.32
Mutual Fund — JPMorgan Large Cap Growth CI I / SEEGX (Equitable Roth IRA)	\$ 3,988.36
Mutual Fund — JPMorgan Large Cap Value CI I / HLQVX (Equitable Roth IRA)	\$ 3,989.72
Mutual Fund — American Mutual CI F2 / AMRFX (Equitable Roth IRA)	\$ 3,882.93
Mutual Fund — JPMorgan US Equity CI I / JUESX (Equitable Roth IRA)	\$ 3,831.59
Mutual Fund — New World CI F2 / NFFFX (Equitable Roth IRA)	\$ 3,746.65
Money Market — Deposit Cash Account (Equitable Roth IRA)	\$ 3,745.99
ETF — Goldman Sachs ActiveBeta Emerging Markets Equity ETF / GEM (Equitable Roth IRA)	\$ 3,379.35
ETF — Goldman Sachs MarketBeta Russell 1000 Growth Equity ETF / GGUS (Equitable Roth IRA)	\$ 2,135.42
Mutual Fund — JPMorgan Emerging Markets Equity CI I / JEMSX (Equitable Roth IRA)	\$ 2,559.53
Mutual Fund — JPMorgan Emerging Market Research Enhanced Equity CI I / EMREX (Equitable Roth IRA)	\$ 2,107.85
Mutual Fund — American Century Small Cap Growth Investor / ANOIX (Equitable Roth IRA)	\$ 2,131.23
Mutual Fund — Undiscovered Managers Behavioral Value CI I / UBVSX (Equitable Roth IRA)	\$ 2,052.45
ETF — JPMorgan International Value ETF / JIVE (Equitable Roth IRA)	\$ 1,855.80

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Description of Asset	Value of Asset
ETF — Goldman Sachs MarketBeta International Equity ETF / GSID (Equitable Roth IRA)	\$ 1,967.43
ETF — Goldman Sachs ActiveBeta US Small Cap Equity ETF / GSSC (Equitable Roth IRA)	\$ 1,548.18
ETF — Goldman Sachs Access US Aggregate Bond ETF / GCOR (Equitable Roth IRA)	\$ 1,275.96
ETF — JPMorgan Global Select Equity ETF / JGLO (Equitable Roth IRA)	\$ 1,571.68
ETF — JPMorgan International Growth ETF / JIG (Equitable Roth IRA)	\$ 1,179.08
ETF — iShares MSCI USA Quality Factor ETF / QUAL (Equitable Roth IRA)	\$ 1,077.45
ETF — Innovator Equity Managed Floor ETF / SFLR (Equitable Roth IRA)	\$ 1,010.88
ETF — Invesco QQQ Trust / QQQ (Charles Schwab Brokerage)	\$ 3,691.55
ETF — Vanguard S&P 500 ETF / VOO (Charles Schwab Brokerage)	\$ 2,781.96
ETF — iShares 0–3 Month Treasury Bond ETF / SGOV (Charles Schwab Brokerage)	\$ 2,013.40
Stock — NVIDIA Corporation / NVDA (Charles Schwab Brokerage)	\$ 1,900.26
Stock — Broadcom Inc / AVGO (Charles Schwab Brokerage)	\$ 1,787.08
ETF — SPDR Gold Shares / GLD (Charles Schwab Brokerage)	\$ 1,668.48
ETF — iShares Global Clean Energy ETF / ICLN (Charles Schwab Brokerage)	\$ 1,343.49

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Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
JPMorgan Chase Bank, N.A.	700 Kansas Lane LA4-6633, Monroe, LA 71203	\$ 236,987.95

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
AAAS Fellowship Programs Inc	1200 New York Ave NW, Washington, DC 20005	\$ 108,162.00
Dividends/Investments - Schwab International Equity ETF (SCHF) — Equitable Advisors LLC / LPL Financial	1055 LPL Way, Fort Mill, SC 29715	\$ 1,343.32
Dividends/Investments - Goldman Sachs Intl Small Cap Insights Fund (GICIX) — Equitable Advisors LLC / LPL Financial	1055 LPL Way, Fort Mill, SC 29715	\$ 1,061.82
Sale of Property - Sale of iShares Core S&P 500 ETF (IVV)	1055 LPL Way, Fort Mill, SC 29715	\$ 2,078.35
Sale of Property - Sale of Vanguard FTSE Emerging Markets ETF (VWO)	1055 LPL Way, Fort Mill, SC 29715	\$ 1,684.12

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Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Sale of Property - Sale of iShares Core S&P Small-Cap ETF (IJR)	1055 LPL Way, Fort Mill, SC 29715	\$ 1,768.03
Sale of Property - Sale of iShares MSCI USA Value Factor ETF (VLUE)	1055 LPL Way, Fort Mill, SC 29715	\$ 1,631.46
Sale of Property - Sale of C&S Real Estate Securities Fund (CSDIX)	1055 LPL Way, Fort Mill, SC 29715	\$ 1,591.52
Sale of Property - Sale of FMI International Fund Institutional (FMIYX)	1055 LPL Way, Fort Mill, SC 29715	\$ 1,121.85
Sale of Property - Sale of Schwab International Equity ETF (SCHF)	1055 LPL Way, Fort Mill, SC 29715	\$ 1,023.98
Sale of Property - Sale of iShares MSCI Eurozone ETF (EZU)	One Pershing Plaza, Jersey City, NJ 07399	\$ 1,914.36

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

Interests in Specified Businesses

Business Entity # 1
N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

Xavier Jarrod Monroe

Digitally signed: 06/05/2026

For Qualifying
Purposes Only