

2025 Form 6 - Full and Public Disclosure of Financial Interests

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General Information

DIVISION OF ELECTIONS
TALLAHASSEE, FL

Name: Mr Lewis Michael Wasserman

Organization	Suborganization	Title
N/A		

CANDIDATE FOR

Position	Agency Name	Position sought or held
State Senate	Florida Senate Manatee and Sarasota Counties	Florida Senate District # 22

Net Worth

My Net Worth as of May 7, 2026 was \$ 2,797,119.00.

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Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 62,500.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Home residence	\$ 1,150,000.00
Cash Fidelity CD	\$ 8,868.00
Stock VTMGX Vanguard Developed Markets	\$ 106,788.00
Stock FXAIX (Fidelity 500 Index Fund)	\$ 101,493.00
StockFXAIX (Fidelity 500 Index Fund)	\$ 701,168.00
Traditional IRA at Fidelity	\$ 15,172.00
Rollover IRA at Fidelity	\$ 55,172.00
403(b) Defined Contribution Plan	\$ 227,981.00
FTC Cust IRA FBO	\$ 93,083.00
PTC Cust IRA FBO	\$ 66,991.00
CD Bread Bank	\$ 43,246.00
Checking Teachers' Federal Credit Union	\$ 1,631.00
Regular Savings Teachers' Federal Credit Union	\$ 8,566.00
Ordinary Checking Account Truist Bank	\$ 4,464.00
Stock Kepler Aerospace via Private offering to qualified investors	\$ 150,000.00

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Liabilities.

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income-Exceeding \$1,000	Address of Source of Income	Amount
Social Security Retirement Benefits SSA 1099	Social Security Administration 6401 Security Blvd Baltimore M.D 21235	\$ 40,692.00
Fidelity, U. of Texas, Pension Distribution, 1099-R	Fidelity Investments, 100 Magellan Way, Covington, KY 41015-1987	\$ 8,442.00
Fidelity, Pension Distribution, 1099-R	Fidelity Investments, P.O. Box 28019, Albuquerque, N.M. 87125- 8090	\$ 3,522.00
PTC Cust IRA FBO Lewis Michael Wasserman 1099-R	LPL Financial, 1055 LPL Way, Fort Mill, SC 29715	\$ 3,668.00
PTC Cust Beneficiary IRA FBO Lewis Michael Wasserman, 1099-R	LPL Financial, 1055 LPL Way, Fort Mill, SC 29715	\$ 4,767.00
Interest Income, Form 1099-Int	Comenity Capital Bank, P.O. Box 182084, Columbus, Ohio 182084	\$ 10,248.00
Total Ordinary Dividends, 1099-Div	Fidelity Brokerage Services, LLC, P.O. Box 28019, Albuquerque, N.M. 87125- 8090	\$ 12,958.00
Total Qualified Dividends, 1099-Div	Fidelity Brokerage Services, LLC, P.O. Box 28019, Albuquerque, N.M. 87125- 8090	\$ 10,170.00
Retirement PensionP	10 Corporate Woods Drive, Albany, New York 12211- 2395	\$ 42,130.00

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
N/A			

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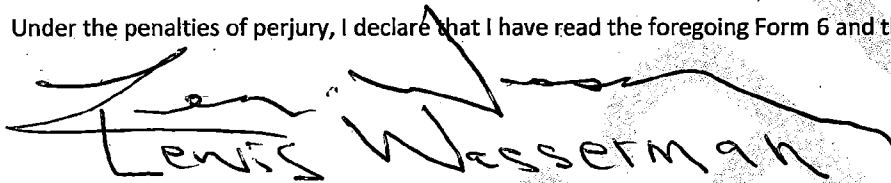
Interests in Specified Businesses

Business Entity # 1

N/A

Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.


Lewis Wasserman

5.27.2026

Digitally signed: