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2025 Form 6 - Full and Public Disclosure of Financial Interests

2026 MAY 26 AM 11:56
Filed with COB 05/26/2026DIVISION OF ELECTIONS
TALLAHASSEE, FL

General Information

Name: Mr Charles W Burkett IV

PID 212968

AGENCY INFORMATION

Organization

Town of Surfside

Suborganization

Mayor And Town Commission

Title

Mayor

CANDIDATE FOR

Position

Governor

Agency Name

Office of the Governor

Position sought or held

Governor

Net Worth

My Net Worth as of December 31, 2025 was \$ 38,548,605.00.

Assets

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effect is \$ 100,000.00.

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Description of Asset	Value of Asset
Residence 1332 Biscaya Drive, Surfside, FL 33254	\$ 7,153,655.00

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Description of Asset	Value of Asset
Burkett Family Ltd. Patnrship	\$ 47,646.54
RentmiamibeachLLC	\$ 95,410.25
Whitehall LLC	\$ 240,413.00
The Lois Apartments LLC	\$ 2,158,108.00
Oakwood Corporate Center LLC	\$ 255,534.00
Honorable Vessel LLC	\$ 2,884,150.00
The Burkett Land Company, Inc.	\$ 22,691.17
Burkett Properties, Inc.	\$ 72,481.00
Valley Vew of Ashville LLC	\$ 1,193,700.00
Little Chute A LLC	\$ 139,032.29
Pointe South Apartments LLC	\$ 2,761,741.00
Silt LLC	\$ 158,248.00
Alpharetta CB LLC	\$ 470,494.50
Charles W. Burkett Trust	\$ 875,000.00
Cumming CB LLS	\$ 1,901,980.50
Ronda BSPII LLC	\$ 690,953.00
Ronda 1620 Main LLC	\$ 1,100,000.00
Antelope Valley LLC	\$ 12,000.00
Oak Creek CB LLC	\$ 1,464,103.00
Stevens Pointe CB LLC	\$ 1,291,552.00
Kenosha CB LLC	\$ 1,512,416.00
Brownsburg Kimberley LLC	\$ 3,700,000.00
Little Chute B LLC	\$ 678,804.71
Cumming Sun Empire LLC	\$ 639,541.00
Ronda Lagorce LLC	\$ 586,078.00
Ronda 1620 Mail LLC	\$ 2,227,023.00
Cummings CB LLC	\$ 311,449.00
United States Treasury Bills	\$ 2,600,000.00
Bank Account (1st Bank)	\$ 47,038.72

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Description of Asset	Value of Asset
Bank Account (Bank United)	\$ 15,707.34
Bank Accounts (Chase)	\$ 291,554.78
Bank Account (Citizens First Bank)	\$ 139,985.00
Bank Account (City National Bank)	\$ 70,000.00
Bank Accounts (Coconut Grove Bank)	\$ 56,785.62
Bank Account (Farmer & Drovers Bank)	\$ 15,954.00
Bank Account (First Horizon Bank)	\$ 16,044.87
Bank Account (First National Bank of Waynesboro)	\$ 15,843.00
Bank Account (Frost Bank)	\$ 15,000.00
Bank Account (National Bank & Trust)	\$ 167,921.61
Bank Account (Northern Trust)	\$ 9,947.59
U.S Government Securities (Fidelity Investments)	\$ 344,191.51

Liabilities

LIABILITIES IN EXCESS OF \$1,000:

Name of Creditor	Address of Creditor	Amount of Liability
GMAC	200 Renaissance Center, Detroit, MI48265	\$ 2,000.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Name of Creditor	Address of Creditor	Amount of Liability
N/A		

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Income

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2025 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

☐ I elect to file a copy of my 2025 federal income tax return and all W2s, schedules, and attachments.

PRIMARY SOURCES OF INCOME:

Name of Source of Income Exceeding \$1,000	Address of Source of Income	Amount
Burkett Family Ltd Partnership (Trust)	1332 Biscaya Drive, Surfside FL 33156	\$ 7,100.00
Rentmiamibeach LLC	1332 Biscaya Drive, Surfside FL 33156	\$ 23,655.00
U.S. Department of Treasury	1500 Pennsylvania Avenue NW, Washinton, DC 20220	\$ 129,130.00
Burkett Family Limited Partnership	1332 Biscaya Drive, Surfside FL 33156	\$ 716,778.00
Burkett Land Company, Inc.	1332 Biscaya Drive, Surdside FL 33156	\$ 57,998.00
Burkett Properties Inc.	1332 Biscaya Drive, Surfside FL 33156	\$ 1,026.00
Fidelity #9855	1P.O. Box 770001, Cincinnati, OH 45277-002	\$ 1,093.00
Helen Burkett Grandchildrens Trust	240 Greenwich Street, New Yor, NY 10286	\$ 1,008.00
See Attached		

SECONDARY SOURCES OF INCOME (Major customers, clients, etc. of businesses owned by reporting person):

Name of Business Entity	Name of Major Sources of Business' Income	Address of Source	Principal Business Activity of Source
RentMiamiBeach LLC	Kenosha CB llc	2717 18th Street, Kenosha, WI 53410	Property Rental
RentMiamiBeach LLC	The Lois Apartments	2001 Bay Drive, Miami Beach, FL 33141	Apartment Rental

Interests in Specified Businesses

Business Entity # 1

N/A

Training

This section applies only to a Constitutional or elected municipal officer, each of whom are required to complete annual ethics training pursuant to Section 112.3142, F.S.

- ☒ I certify that I have completed the required training under Section 112.3142, F.S.
- ☐ Required training under Section 112.3142, F.S., not applicable to filer for this form year.

CPA/Attorney Signature Only

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, **Mark Herron** prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Mark Herron

Digitally signed: **05/25/2026**

Hand Delivered

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Signature of Reporting Official or Candidate

Under the penalties of perjury, I declare that I have read the foregoing Form 6 and that the facts stated in it are true.

CHARLES W BURKETT

Digitally signed: 05/26/2026

Filed with COE: 05/26/2026